"DATA" - ICT Research Conference Royal College of Physicians Dublin, Ireland 12 March 2009

International ICT data collection, dissemination and challenges

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Topics

- Background
- ITU Data collection
- Challenges of ICT data collection
- WTI meeting recommendations
- ICT Development Index (IDI)
- Dissemination



ITU statistical work

- Collection and dissemination of telecom/ICT statistics (infrastructure and access, ICT households)
- Setting standards (definitions, manuals)
- Analyses (global, regional, thematic)
- Cooperation (UNSD, MDG, Partnership on Measuring ICT for Development, etc.)
- Technical assistance (NSOs, regulators/ministries)



Administrative data: Infrastructure and Access

HOW?

- Annual <u>telecommunication</u>
 <u>Indicators</u> questionnaire
 - Short questionnaire(March) 10 indicators
 - Long questionnaire(July) 100 indicators
- Government agencies responsible for ICT/telecom (regulators or ministries)
- Online research
- Annual reports

WHAT?

- Fixed telephone network
- Mobile cellular network
- Data network
- Traffic
- Tariffs (fixed, mobile, internet)
- Staff
- Quality of Service
- Revenue & Investment
- Community Access
- Broadcasting





Current members

International level Regional level

ITU

OECD ECLAC

UNCTAD ESCAP

UNESCO Institute for Statistics ESCWA

World Bank Eurostat

Steering Committee: ITU, UNCTAD, ECLAC

strong institutional commitment Memorandum of Understanding

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International Telecommunication



Core list of ICT indicators

Infrastructure and Access (9)
Household and individuals (13)
Businesses (12)
ICT sector and ICT trade (4)
ICT in education (9)

 40th session of UN Statistical Commission, 24-27 February 2009



UUSEIIUIU alless aiiu ii data

(ICT Household Survey)Proportion of households with:

- - **≻**Radio
 - **≻**Television
 - ➤ Telephone
 - Fixed only
 - Mobile cellular telephone only
 - Both fixed and mobile cellular telephone
 - ➤ Computer
 - >Internet
 - Type of access
 - > Electricity



Household access and individual use data (ICT Household Survey)

- Proportion of individuals who used:
 - **≻**Computer
 - >Internet
 - By Location of use
 - By Type of Internet activities
 - Frequency of use
 - Mobile cellular telephone

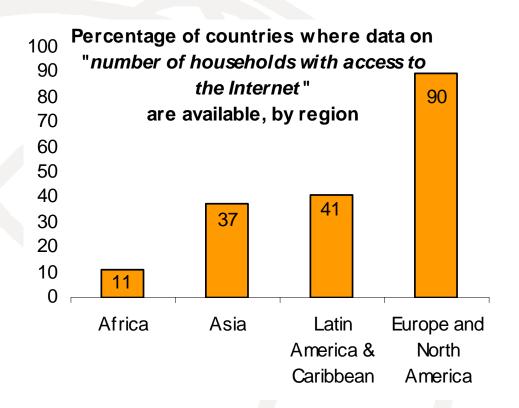


Challenges: Administrative data

- Maintaining list of ITU indicators and their definition (to reflect changes in technologies and services while ensuring global applicability)
- Not all countries return the questionnaires, not all questions get answered
- More work to aggregate operators' data or operators data/ reports not available
- Newer telecom/ICT data hard to obtain from developing countries
- Data received do not meet the ITU definition (subscriptions vs. subscribers)
- Limitations of administrative data (not able to show usage of ICTs, etc)
- Time-lag in publishing ICT infrastructure and access data

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ICT Use – Limited availability of data



Source: Left chart: ITU World Telecommunication Indicators Database Note: Data refer to 'latest available data as of 2007'.



Challenges: ICT household statistics

...in developing countries

- Lack of awareness and cooperation at the national level
- Lack of capacity and technical expertise to collect ICT statistics
- Lack of funding to carry out ICT household survey, or to add an ICT module to existing survey



World Telecom/ICT Indicators meeting 2009 (recommendations)

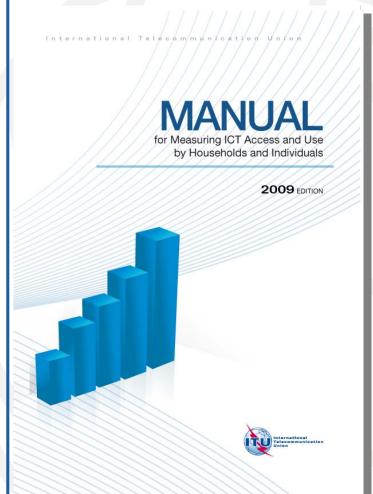
- ✓ Creation of an Expert Group on Telecommunication/ICT indicators
- ✓ Collection of ICT statistics through household surveys based on the internationally agreed core list of ICT indicators
- ✓ To build capacity in ICT household statistics through training courses
- ✓ Further work to be carried out at the national and international level to measure the impact of ICT on socioeconomic development
- ✓ Continue collaborative work of the Partnership on Measuring ICT for Development to improve ICT statistics data availability
- ✓ To increase the cooperation between ICT national policy makers in identifying indicators and collecting ICT statistics
- ✓ To synchronize data collection and data dipple mination of ICT data

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ITU Manual

for Measuring ICT Access and Use by Households and Individuals
2009 Edition



Main objective:

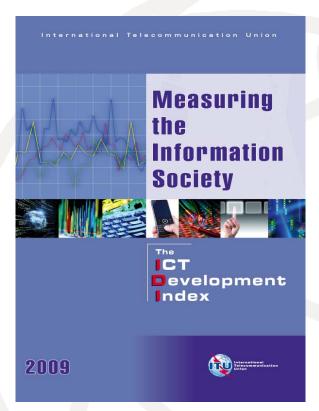
- Assist countries to measure ICT access and use by households and individuals
 - Production of high quality and internationally comparable data.
 - Released last week

Available online:

http://www.itu.int/ITU-D/ict/partnership



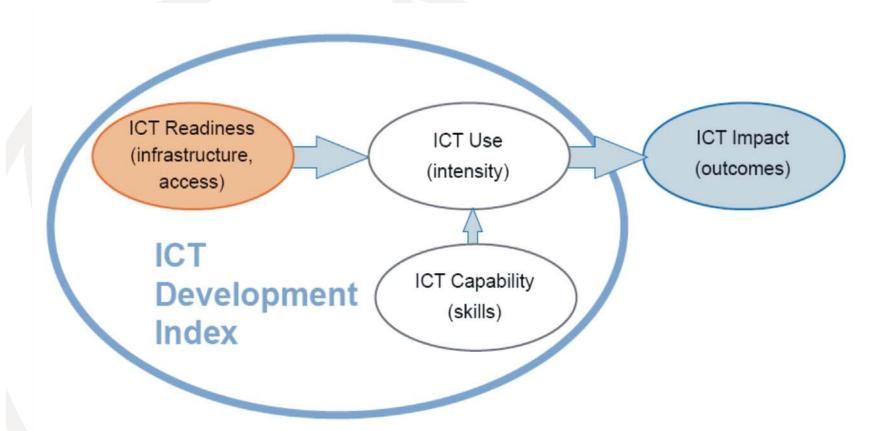
ICT Development Index (IDI)



- √Track ICT progress over time
- ✓ Address all countries *global* index
- ✓ Measure digital divide
- ✓ Capture ICT development potential
- √11 indicators
- √Two years: 2002 and 2007
- √154 economies
- ✓ Released on 2 March 2009



Three stages in the evolution towards an information society





ICT Development Index

ICT access	Ref. Value	(%)
Fixed telephone lines per 100 inhabitants	60	20
2. Mobile cellular telephone subscriptions per 100 inhabitants	150	20
3. International Internet bandwidth (bit/s) per Internet user	100'000*	20
Proportion of households with a computer	100	20
5. Proportion of households with Internet access at home	100	20



ICT use	Ref. Value	(%)
6. Internet users per 100 inhabitants	100	33
7. Fixed broadband Internet subscribers per 100 inhabitants	60	33
Mobile broadband subscriptions per 100 inhabitants	100	33



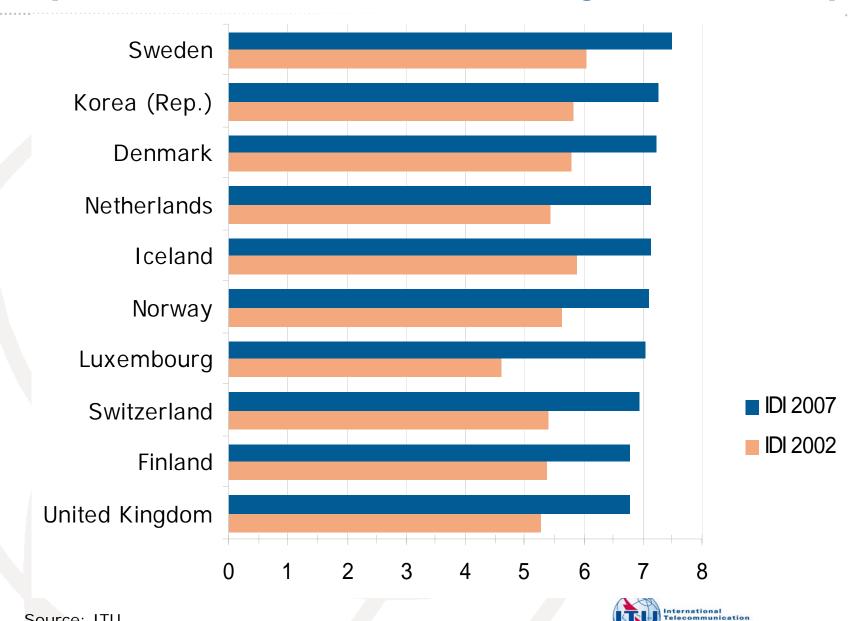
C	Т
D	evelopment
In	dex

Ref. Value	(%)
100	33
100	33
100	33
	100 100





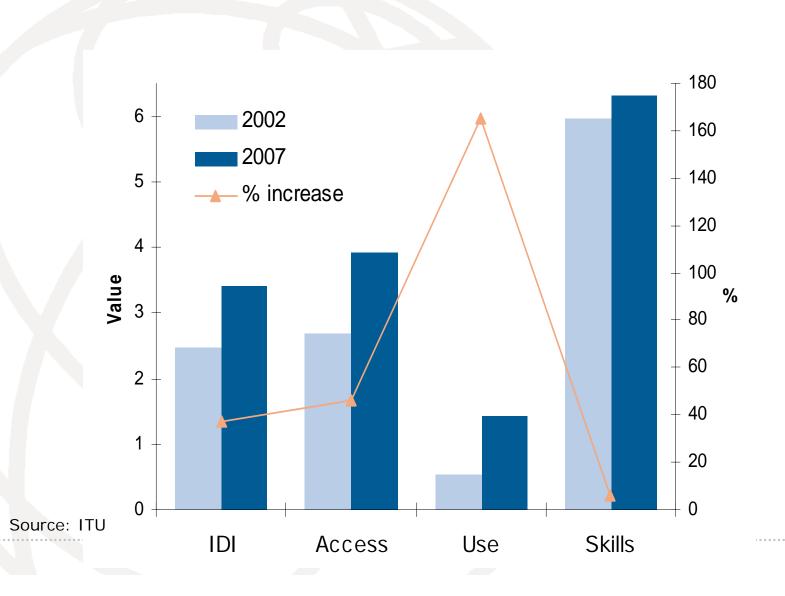
Top ten IDI countries mainly from Europe



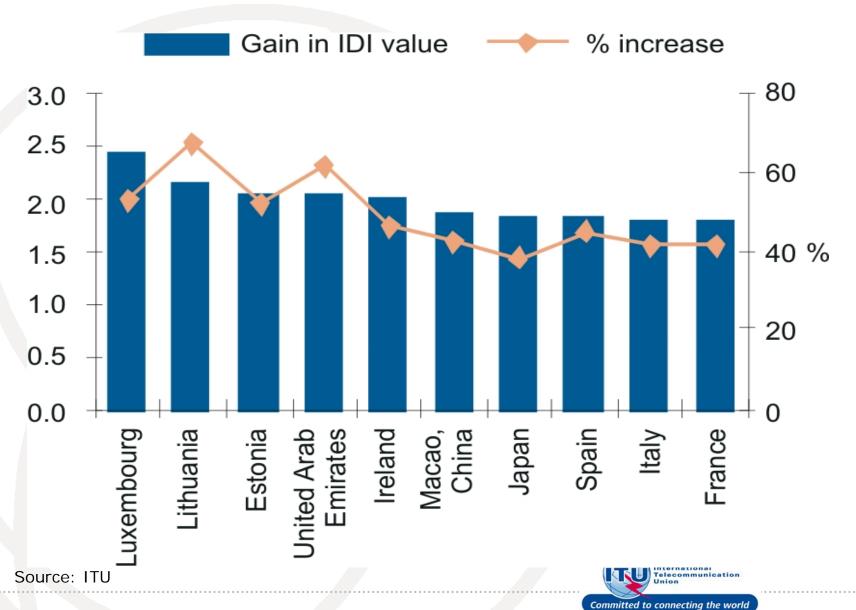
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Source: ITU

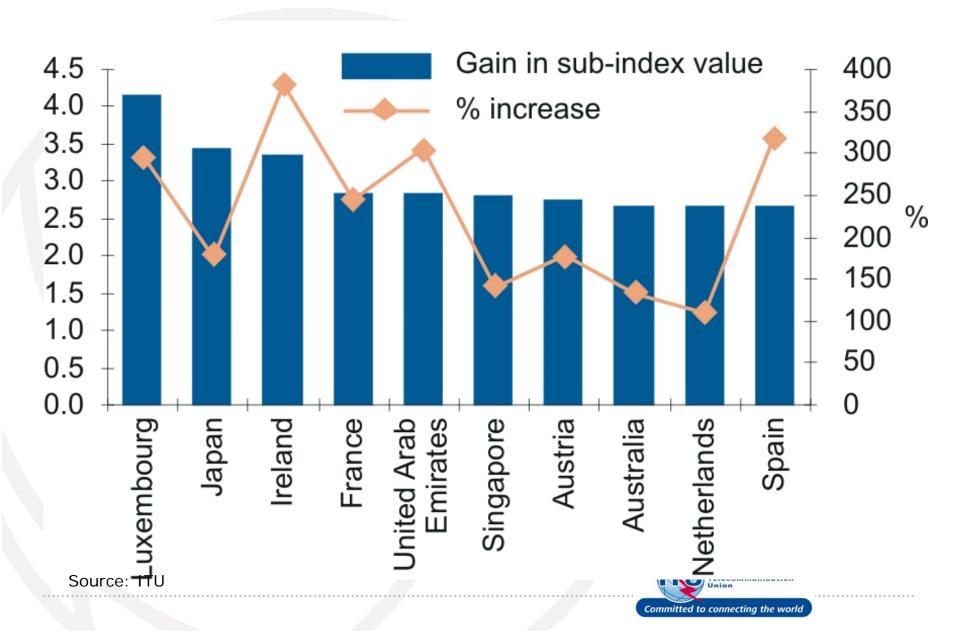
Biggest relative increase in ICT use, but still low intensity



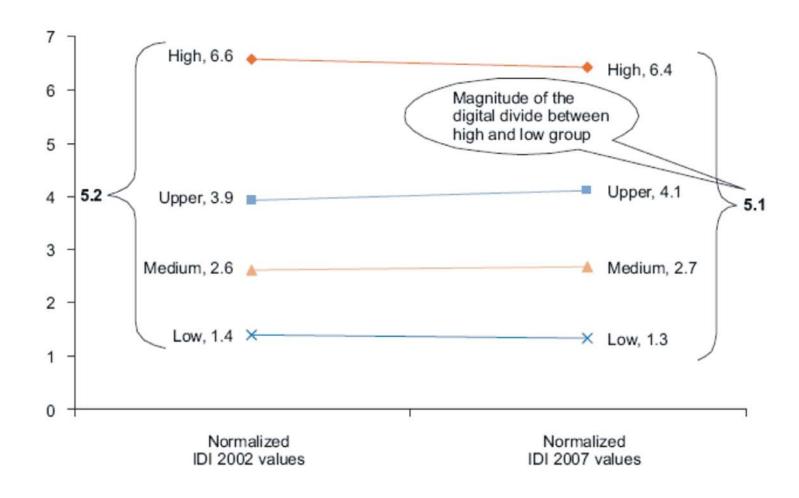
Economies with highest absolute IDI increases, 2002-2007



Countries with highest absolute gains in IDI use



The digital divide remains significant



Source: ITU



But how much do ICT services cost?



The ICT Price Basket



The ICT Price Basket - objectives

- To illustrate, and raise awareness of, the importance of ICT prices for ICT uptake
- To allow policy makers evaluate the cost of ICTs in their countries
- To provide a tool for benchmarking ICT prices globally
- To monitor ICT prices and affordability over time



ICT Price Basket methodology

- Three sub-baskets: fixed telephone, mobile cellular, fixed broadband Internet
- Three calculations per sub-basket: US\$, PPP\$, % monthly GNI p.c.
- Final ICT Price Basket: average of the three sub-baskets (US\$) <u>as % of</u> <u>monthly GNI p.c.</u>
- 2008 data collected by ITU



ICT Price Basket methodology

Fixed telephone

Monthly subscription + 30 local calls (15 peak

and 15 off-peak calls)

Monthly GNI per capita

Mobile cellular

25 outgoing calls in predetermined ratios + 30 SMS messages

Monthly GNI per capita

Fixed broadband Internet

Monthly subscription to an entry plan

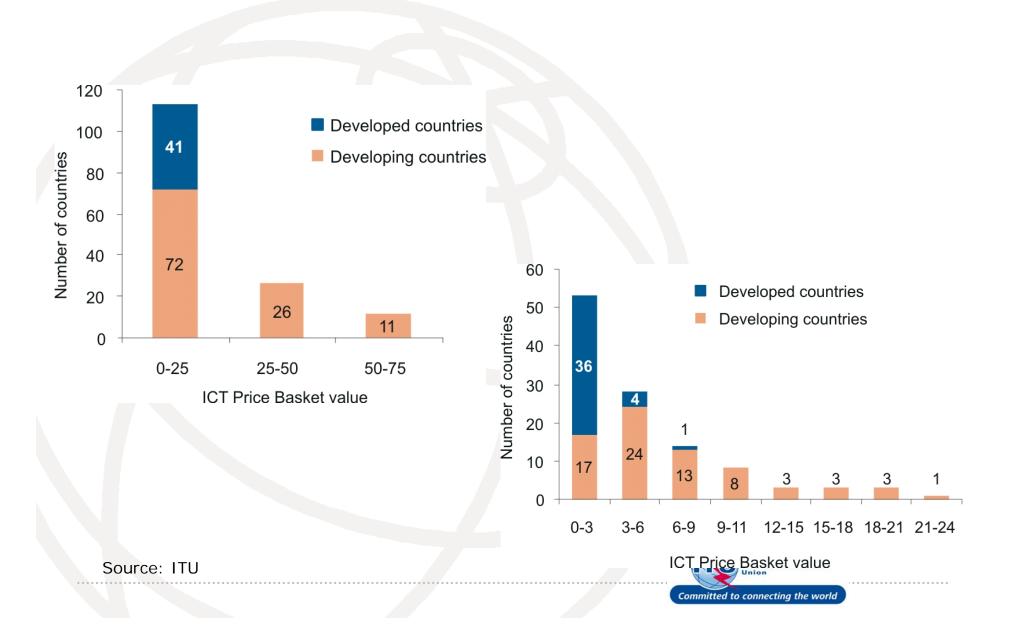
Monthly GNI per capita

ICT = Price Basket

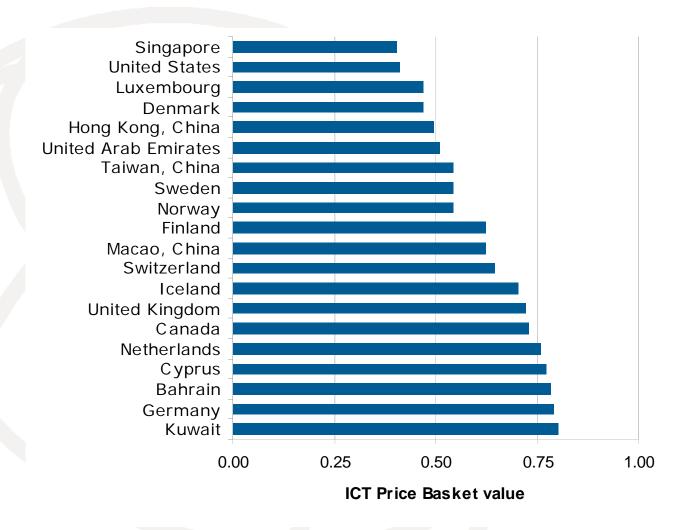
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Developing countries are paying more



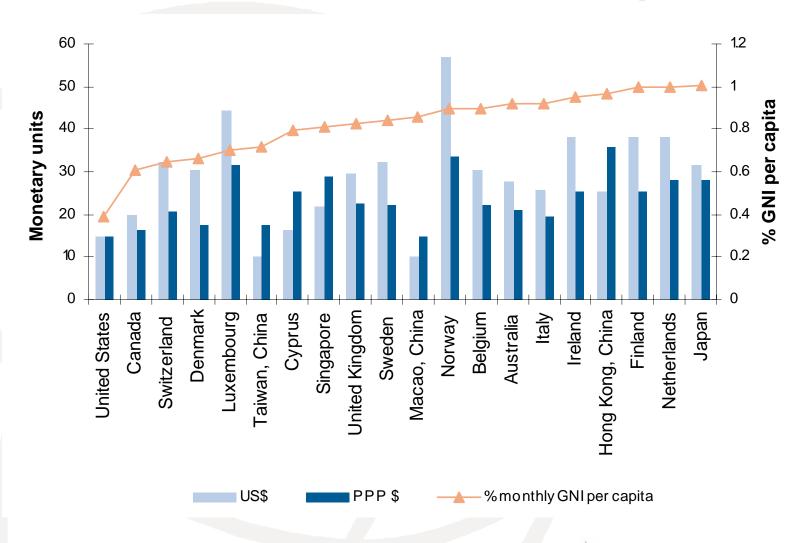
Economies with lowest ICT prices (2008)



Source: ITU



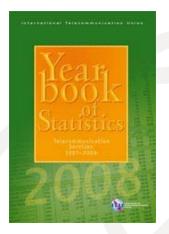
Economies with the lowest fixed broadband Internet prices



Source: ITU



ITU dissemination



- O Yearbook of Statistics (annually, since 1974)
- O World Telecommunication/ICT Indicators (WTI) database
- O World Telecommunication/ICT Development Report (WTDR)
- Regional Telecommunication Indicators reports (Africa, Asia-Pacific, Americas)
- O Measuring the Information Society: The ICT Development Index
- Online (free statistics)

http://www.itu.int/ITUD/ICTEYE/Indicators/Indicators.aspx





Thank you.

For further information, contact: magpantay[at]itu.int

visit www.itu.int/ict

